

Graduate School & Office of the Registrar Joint Training

Fall 2024 September 17, 10:00 - 11:30 AM





Agenda

- Webpages, Resources, and Guides
- Service Indicators
- Quick Enroll
 - Add/Drop/Swap
- Forms
 - Online SAF
 - SWAP
 - SAF-COR
 - Leave of Absence
 - Intercampus Enrollment
- Program/Plan Changes







Rebecca Jones (Becky)

Assistant Registrar for Client Services





Client Services Overview



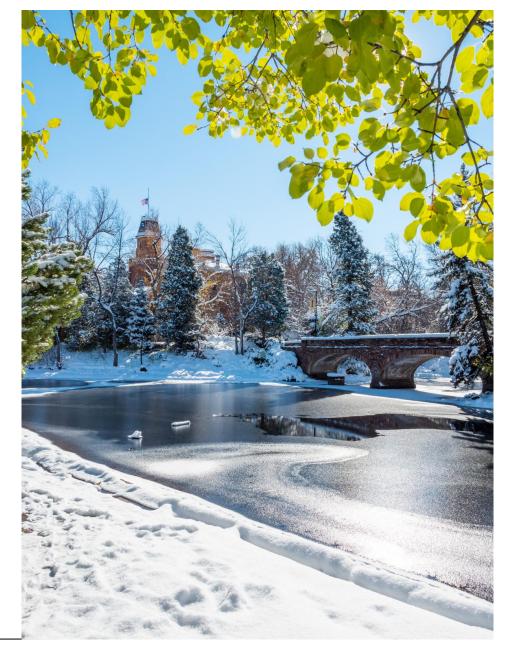
- Ashley Hildebrandt Call Center Manager
- Drew Hemmert Front Desk Manager
- Alejandra Quiroz Beltran Transcript Lead
- Mostafa Wardak Withdrawal Coordinator





Webpages

- <u>colorado.edu/registrar</u>
- Calendars (<u>students</u>/<u>faculty</u>)
- Grading page/Calendar PDFs
- Training and Support





Processing Guides in Sharepoint

- Enrollment Guides
- Purpose: Support timely and consistent sharing of procedures.
- Page includes: processing guide for Quick Enroll, several "how-to" PDFs to assist you with supporting student enrollment

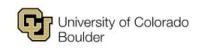
Be Boulder.

• Email feedback to <u>registrar@colorado.edu</u>.



Referral Guide

- **Purpose:** Support campus constituents by referring to the correct office <u>the first time</u>.
- <u>Referral Guide</u>
 - Find topic in Column A then referral/office information along that row.
- Buff Info





Campus Solutions Overview: Set Preferences

- Campus Solutions, Navigator
 Set Up SACR > User
 Defaults
- Tab1
 - Academic Institution = CUBLD
 - Option to add Career/Program/Plan
- Tab4
 - Check Carry ID

User ID HILD000250 H	ildebrandt,Ashle	ey		
Carry ID				
Output Des	tination		~)	
Transci	ipt Type	Q		
Flexible Transci	ipt Type	Q		
Advisement Rep	ort Type	Q		
SEVIS Default				
School	Code	Q		
Program Nur	nber	Q		
Printe	er Name			Explain

Jser Defaults 1 | User Defaults 2 | User Defaults 3 | User Defaults 4 | Communication Speed Keys





Registration Changes in System

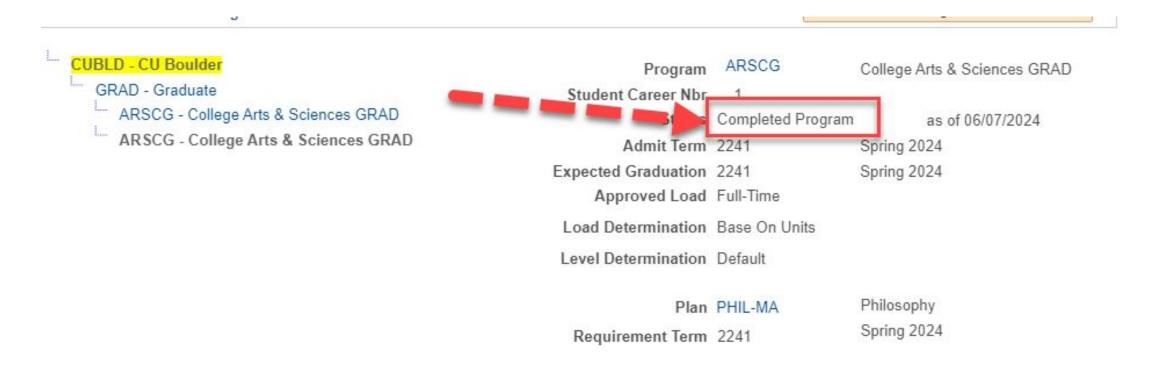
- Adding
- Dropping
- Swapping
- Editing Waitlist
- Editing Hours

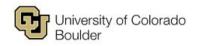




Add: Check Student Eligibility

- Check that student is active.
- Completed or Discontinued students are not eligible







Add: Check Student Eligibility

- Check for fire code
- Email <u>academicscheduling@colorado.edu</u> for fire code policies.

Class Roster

Spring 2023 CU Boulder | Boulder 16-Wk Session/Full Sem | CU Boulder | Undergraduate

Days and Times Room		Room Capacity	Instructor	Instructor Email Addresses	Dates	
MoWeFr 9:05AM- 9:55AM	DUAN G1B30	342	Daniel Bolton	daniel.bolton@colorado.edu	01/17/202 - 05/04/202	1993-9989 1993-997
Accessibility R	equirements					
Accessibility R		~	Enrolled 186	Dropped 15		Waitlisted

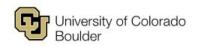
- Review the hold for details:
 - In Student Services Center, click on the prohibition sign.



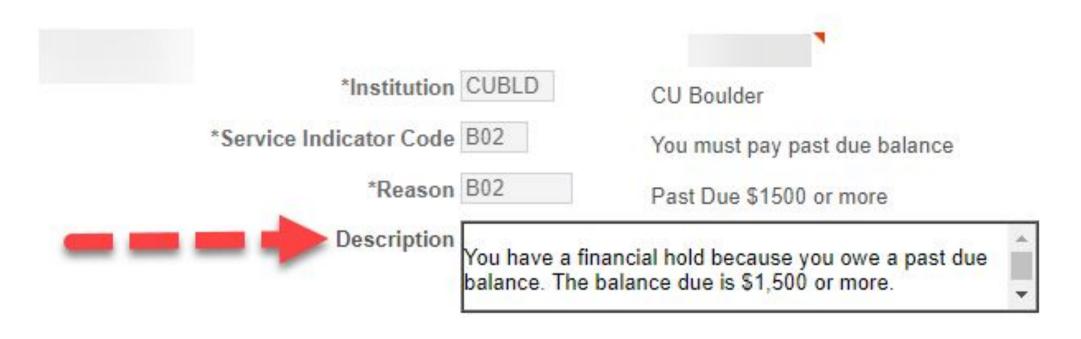


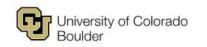
• Pay attention to the start date, and click on code for details.

+ Add	vice Indicator						Refres	1	
Serv	Indicator Summa	iry			Perso	onalize Find \	View All 🔁 🔣	Firs 🕢 1	-3 of 3 🚯 La
Code	Code Description	Reason Description	Institution	Start Term		End Term	End Term Description	Start Date	End Date
01	Missing Credentials for Enroll	Missing High School Transcript	CUBLD	0000	Begin Term			09/15/2024	
802	You must pay past due balance	Past Due \$1500 or more	CUBLD	0000	Begin Term			09/11/2024	
R2L	Required - Online Orientation	Required - Online Orientation	CUBLD	2247	2024 Fall			07/18/2024	



• Read description for details and contact information.







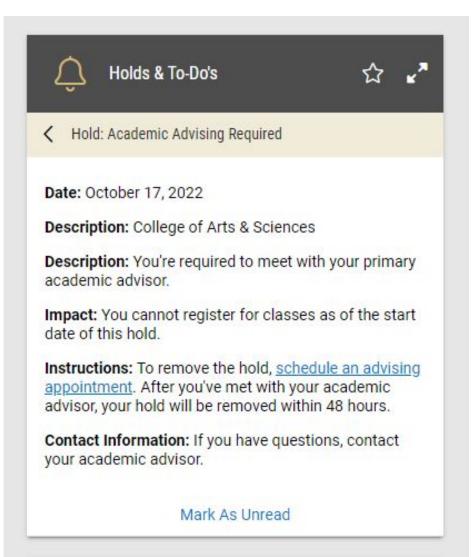
- Scroll down to review impacts.
- Remember to view all to see ALL impacts.

Services Impacted		Personalize Find	View All 🖾 🔣	First 🕚 1-3 of 3 🕑 Last
Impact	Description	Basis - Date	Basis - Term	Te Category
1 AENR	Allow drop only, no add actvty	.		
2 DIPL	Prevent Diploma Release			
3 TRAN	Prevent Transcript Release			





- Students can also see this information and should refer to their Buff Portal.
- Please have students follow the instructions on the hold.







• Quick Enroll Action = Enroll

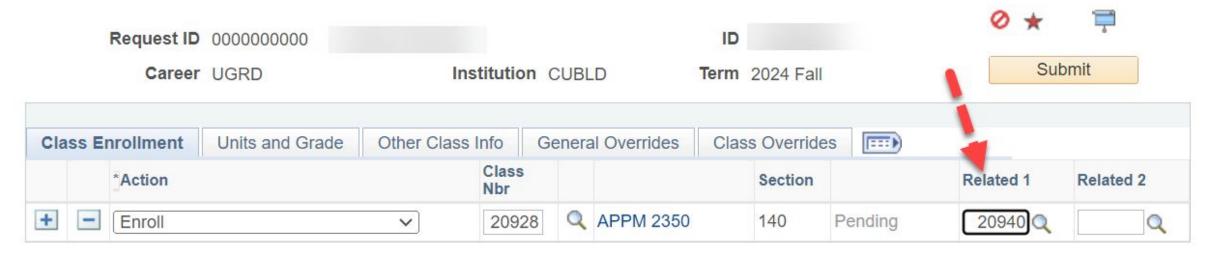
Quick Enrollment

	Request ID	000000000					ID			⊘ ★	Ъ.
	Career	UGRD In		stitution CUBLD		Term 2024 Fall		Submit			
Cla	ss Enrollment	Units and Great	Other Class	Info	Genera	al Overrides	Class	Override	es 💷		
	*Action	1		Class Nbr				Section		Related 1	Related 2
+	Enroll		~	20949		APPM 2360		110	Pending	Q	Q



• Add a recitation or laboratory

Quick Enrollment





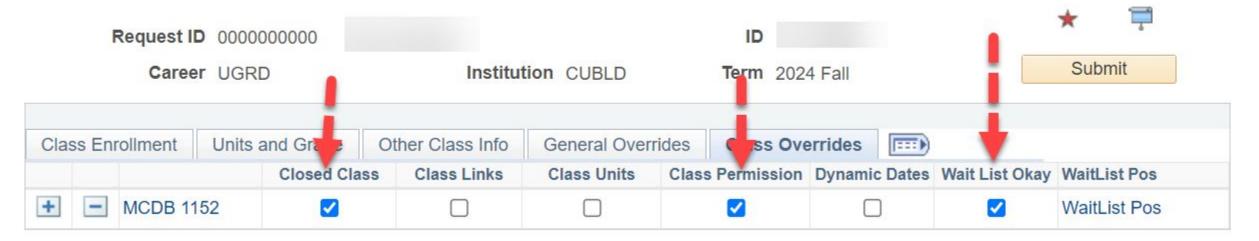
- Add General overrides
- Contact bursar@colorado.edu to request a temporary lift for enrollment.
- Time Conflict, Career, Requisites

Quick Enrollment





- Add CLass Overrides
- Closed Class, Class Permission, Waitlist Okay



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Quick Enrollment



Quick Enroll Errors

- **Requisites not met for Class, not enrolled** = requisites
- Time Scheduling Conflict for class X and Y, not enrolled = (if approved) time conflict override
- Already Enrolled in Class, Add not processed = submit Special Action Form
- Unit Limit Exceeded for Appointment Period = submit Change of Record Form w/ college signature

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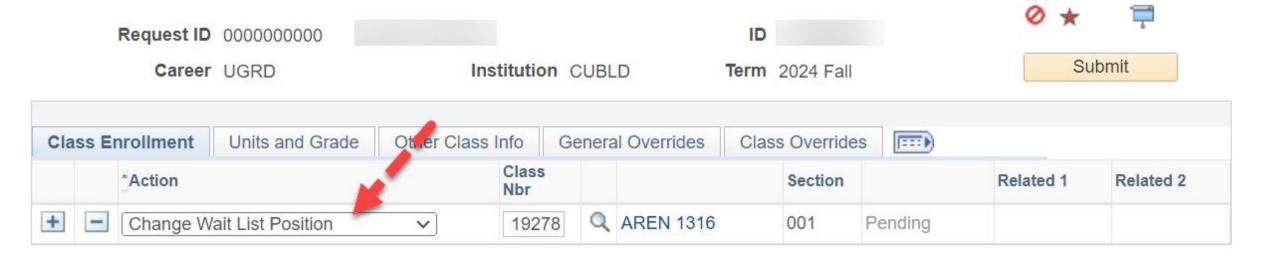
 Department Consent Required = class permission override OR add permissions



Manage Waitlists

• Quick Enroll Action = Change Waitlist Position

Quick Enrollment

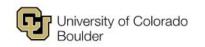




Manage Waitlists

Other Class Info Tab = WL Pos

Ţ 0 * Request ID 000000000 ID Submit Institution CUBLD Career UGRD Term 2024 Fall [==== b) Class Enrollment Units and Grade **Other Class Info** General Overrides **Class Overrides** WL Pos Permission Ind Study Instructor Action Reason + **AREN 1316** -

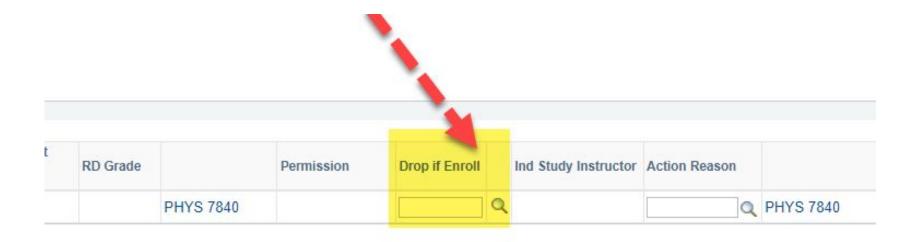


Quick Enrollment



Quick Enroll - Add/Drop if Enrolled

- Quick Enroll Action = Enroll + "Waitlist Okay" override
- Use Drop if Enrolled when waitlisting a student. Enter the enrolled class the student wants dropped if they're enrolled from the waitlist.

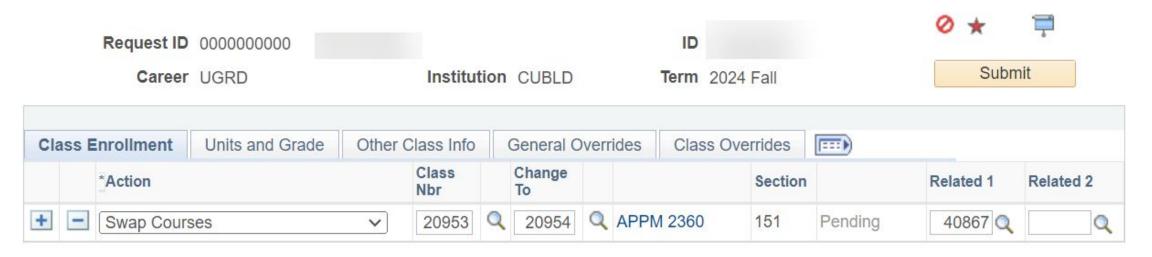




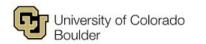


Swap

- Quick Enroll Action = Swap Courses
- Utilize before drop without a W grade deadline. SAFs after.



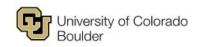




Change Variable Credit Hours

• Quick Enroll Action = Normal Maintenance

Ţ Request ID 000000000 ID Submit Career GRAD stitution CUBLD Term 2024 Fall Units and Grade [=== b) **Class Enrollment** Other Class Info General Overrides Class Overrides *Action Class Nbr Section Related 1 Related 2 Normal Maintenance Q PHYS 7840 + 33041 901 Pending v



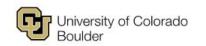
Quick Enrollment



Change Variable Credit Hours

• Units and Grade Tab = Unit Taken





Change to Pass/Fail

- Quick Enroll Action = Normal Maintenance
- P/F may not apply. Check with Grad School policies.



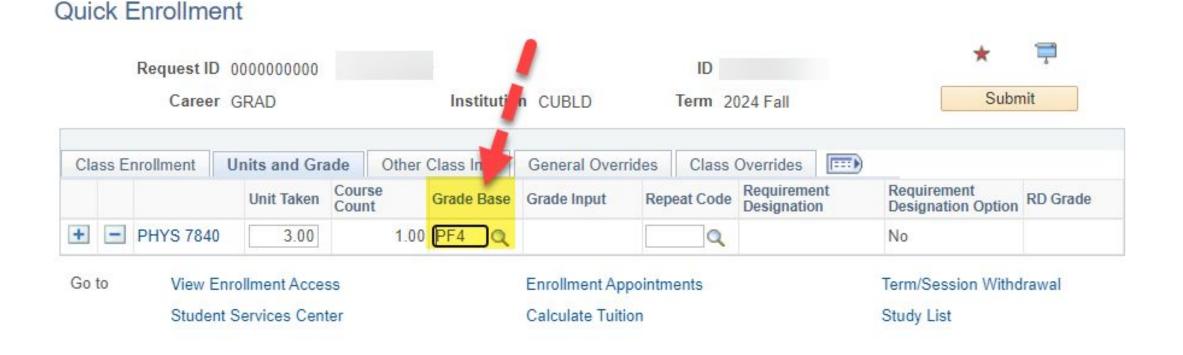


Quick Enrollment



Pass/Fail

• Units and Grade Tab = Grade Base







Drop

Quick Enrollment

- Quick Enroll Action = Drop
- Only use before drop without a W grade deadline
- Use overrides as needed

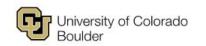
Ţ 0 Request ID 000000000 ID Submit Career UGRD Institution CUBLD Term 2024 Fall **Class Enrollment** Units and Grade Other Class Info **General Overrides Class Overrides** [===]) Class *Action Section Related 1 Related 2 Nbr Q EBIO 1230 31351 + Drop 035 Pending -V



Class Permissions

• If possible, assign Class Permissions so students can register via Buff Portal.

https://www.colorado.edu/registrar/faculty-staff/enrollment/proces sing/permission





Changes Students Can Make

- <u>Registration Webpage</u> for steps
- Drop if Enrolled
- Section changes (by add deadline)
- Swaps
- Grading basis (10-week deadline)
- Variable units (same as drop deadline)
- Dropping (10-week deadline)





Quick Enroll - Post Drop Deadline

- Swap ONLY RO
- Drop use class permissions
- ADD until class roster created
- CORs and final grades
- Pass/fail through 10th week
 - COR college







Online SAF

- Online SAF form is used for current semesters and for requests that departments cannot process:
 - Swap a class after drop with no penalty deadline
 - Re-add a student who has a W grade
 - Change a class's credit hours
 - Override the same course or unit load limits
 - Drop without penalty with college approval

https://www.colorado.edu/registrar/faculty-staff/enrollment/forms/online-saf



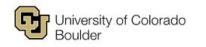




Deadlines

- Enrollment Access & Administrative Deadlines Webpage
 - If completing an action after the deadline, submit a special action form (SAF) or change of record form (COR)
- If completing Enrollment Processing, refer to "Dept Processing Manual".
 - ALWAYS contact students when you make changes to enrollment

- Late Registration Fee
- CORs with grade required after grade rosters are completed



FERPA



• Check for security passphrase

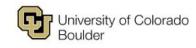






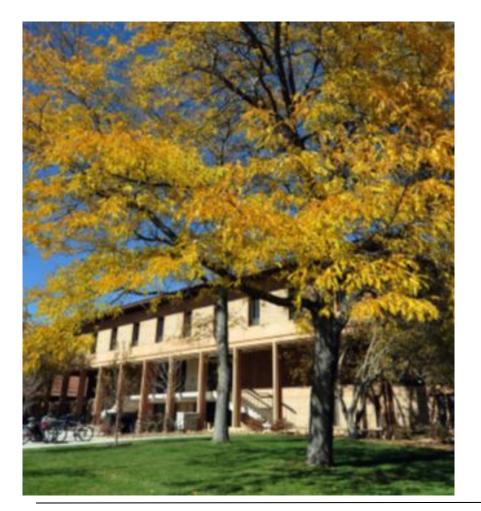
Cori Fagan

Assistant Director of Student Services, Graduate School





Graduate School Overview



• Student Services Team

- Ginny McNellis, Assistant Dean
- Cori Fagan, Assistant Director
- Alexa Holland-Plum, Student Services Professional

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https://www.colorado.edu/graduateschool/

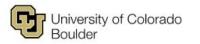


SAF-COR & SWAP

- Forms are not student-facing
- Administrative Forms Information and Links
- Changes after posted deadlines require a student petition to explain circumstances
- Changes after posted deadlines require internal approval by instructor/advisor as appropriate
- Email form, petition, and documentation to graduate.school@colorado.edu







SAF-COR & SWAP Spreadsheet

- SWAP and SAF-COR tabs found on spreadsheet
- Use the SAF-COR (past and current semesters) and SWAP (current semesters only, limited to specific actions) to request necessary changes to the student record for past semesters and changes that require college/school approval (Graduate School)









SAF-COR Spreadsheet



Class Swaps: College or School Approval

While the Office of the Registrar's front desk and in-person services are temporarily unavailable in accordance with campus guidelines due to COVID-19, we will accept special action/change of record requests submitted through this spreadsheet. Once the campus has resumed normal operations, please visit our office in person for the appropriate form.

Instructions

- Use this spreadsheet to submit a swap, drop forward, drop back or section change.
- Notify ISSS (isss@colorado.edu) of any request that will change an international student's enrollment status.
- · Departments/Instructors: Enter accurate information in every field in each row. Once complete, enter your name and date on the "Department approver" line, then email this spreadsheet to your college or school for approval.
- · College/School: Once approved, enter your name and the date on the "College/school approver" line, then email this spreadsheet to registrar@colorado.edu.

Department approver:	Date submitted:
College/school approver:	Date submitted:

							Drop				Add								
cast at takin				Term Code (see	Subject	No.	Section No.	No.	Subject	No.		No.	Credit				Grading		
Student ID	Last Name	First Name	or School	guidelines tab)	(Drop)	(Drop)	(Drop)	(Drop)	(Add)	(Add)	(Add)	(Add)	Hours	Override 1	Override 2	Override 3	Option	Campus	Notes
234567891	Template	Shirley	ARSC	2227	ENGL	1010	100		ENGL	1010	200		3	Wait List Okay	Time Conflict	Unit Load	Pass/Fail	Continuing Ed.	





Approval lines

Instructions

- Use this spreadsheet to submit a swap, drop forward, drop back or section change.
- · Notify ISSS (isss@colorado.edu) of any request that will change an international student's enrollment status.
- Departments/Instructors: Enter accurate information in every field in each row. Once complete, enter your name and date on the "Department approver" line, then email this spreadsheet to your college or school for approval.
- · College/School: Once approved, enter your name and the date on the "College/school approver" line, then email this spreadsheet to registrar@colorado.edu.

Department approver: Department Approver Name Here

College/school approver: Graduate School Approval

Date submitted: 9/2/2024

Date submitted: 9/5/2024





• Student Information

nplate S	niney	CMCI
		nplate First Name





• Term and Action Dropdown lists

guidelines tab) 2227	Action Credit Hour Change	Subject ENGL				
		¥				
	Add					
	Retroactive Add w/Grad	e				
	Drop					
	Retroactive Drop w/W G	irade				
	Credit Hour Changes					
	Change Grade Mode	-				
	Change Grade					
	Drop w/No Record (Exp	unge)				





Course Information

Subject		Section No.	Lab/Rec. No.	Credit Hours
ENGL	1010	001	100	3





• Additional Information

Override 1	Override 2	Override 3	Grading Option	Campus	Old Grade	New Grade	Notes
Wait List Okay	Time Conflict		Pass/Fail	Continuing Ed.			change from 3 to 5 dissertation hours
Closed Class							
Wait List Oka	ау						
Unit Load							
Time Conflict	t						
Requisites Appointment	t						





Class SWAP Form

- SWAP is used for courses with systematic relationships:
 - Swap between two sections of the same course
 - Swap between double-listed or cross-listed courses (e.g. HIST 4XXX/5XXX, HIST 5500/CLAS 5500)
 - Drop from higher level to a lower level or vice versa (e.g. MATH 2010 to MATH 1010)
- If no relation between courses exist, use SAF-COR tab with a 'drop w/no record' and an 'add'







SWAP Form

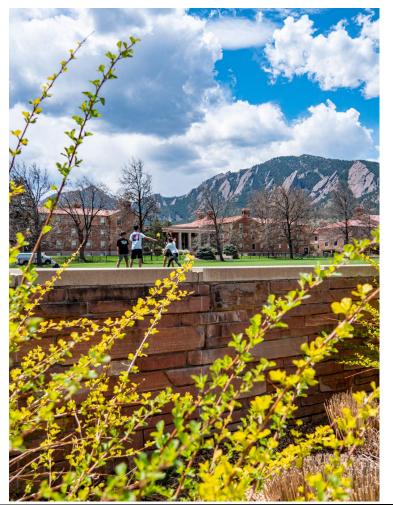
• Form Information

	1	Drop			Add								
Course Subject Drop)		Course Section No. (Drop)			Course Section No. (Add)	Lab/Rec. No. (Add)	Credit Hours	Override 1	Override 2	Override 3	Grading Option	Campus	Notes
ENGL	1010	100	 ÈNGL	1010	200		3	Wait List Okay	Time Conflict	Unit Load		Continuing Ed.	





Considerations for Graduate Students



- Full Time Status Requirement
 - International students
 - \circ Students on appointment
 - Certain types of aid, or deferring loans (half-time status *typically* required)
- Students on Appointment
 - Dropping with a W after the drop deadline will result in tuition charge
- Pass/Fail and No-Credit
 - Neither can be used toward a degree
 - N/C courses are not covered by an appointment



Leave of Absence (LOA)

- Graduate students must receive a grade every fall and spring semester (W and I grades count) or apply for LOA to return without reapplying to their program
 - Registration is not required for summer semester
- Post-comp doctoral students and students with GPA below 3.0 are not automatically eligible for LOA; please reach out to <u>gradinfo@colorado.edu</u> to discuss an exception if you have a student needing leave
- <u>https://www.colorado.edu/registrar/students/withdraw/lea</u>
 <u>ve-of-absence</u>





LOA (continued)

- Incoming students are not eligible for LOA; work with Admissions on a deferral
- BAM students moving to graduate status are not eligible for LOA; work with Graduate School to update start term
- Graduate students must be withdrawn/not registered for the semester
- Deadline: LOA forms may be submitted up to the last day of classes for a term
- Students may retain CU Gold Health Insurance Plan (SHIP) and graduate housing for ONE semester only while on LOA

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• For an extension to a LOA, encourage student to submit a new form



LOA Form

About You				
Student ID*	First Nan Cori	ie *	Last Name* FAGAN	
Email * cori.fagan@colorado.edu		Phone *		
Address Line 1 *				
Address Line 2				
City*	State [★] Zi	p Code*		
Career GRAD	Major		Plan Code	





LOA Form

Leave of Absence Information	
Term leaving	Term returning
Spring 2024*	Fall* Spring* Summer*
Summer 2024*	Year*
□ Fall 2024 *	
Comments	

🗌 I would like to retain my CU Gold Student Health Insurance Plan (SHIP) through Wardenburg while I am on leave.

Supporting Documentation

Attach a letter of petition if required for requesting a leave of absence. This is not typically required, but may be necessary for post-comprehensive doctoral students, students with a cumulative GPA below 3.0, or to request other exceptions. (A petition is not necessary if "parental leave" or "field research" is selected on the form). Contact the <u>Graduate School</u> with any questions.

Petition (0)
Attach Leave of Absense Petition
Attach Petition



LOA Form Reason(s)

COVID-19 related

Academic difficulty or grade concerns*

Academic interests changed

Concerns with academic or instructional quality

CU Boulder is not a good fit 4

Disability concern 1

Do not feel welcome at CU Boulder 4

Do not like living in Boulder 4

Experienced assault at CU Boulder 2

Experienced discrimination or harassment at CU Boulder 2

Family concerns

Family is moving

Feeling homesick

Field research

Financial reasons or concerns

Internship



Major I want is not offered Medical concerns 1 Military reasons Parental leave Problem living in residence halls 3 Psychological concerns 1, 4 Social concerns 4 Stress or emotional concerns 1, 4 Taking a break or deciding what I want to do Transferring to another college or university Traveling or recreation Volunteering or mission trip Other



Log into OnBase

CU Resources Home ~		TH, JUST RIGHT size-fits-all. Apply for the next session of Wondr, the ept. 30.	the weight loss program	OnBase [*]
	Campus Solutions	CU-Data	Degree Audit Boulder	OnBase DM VPN OnBase*

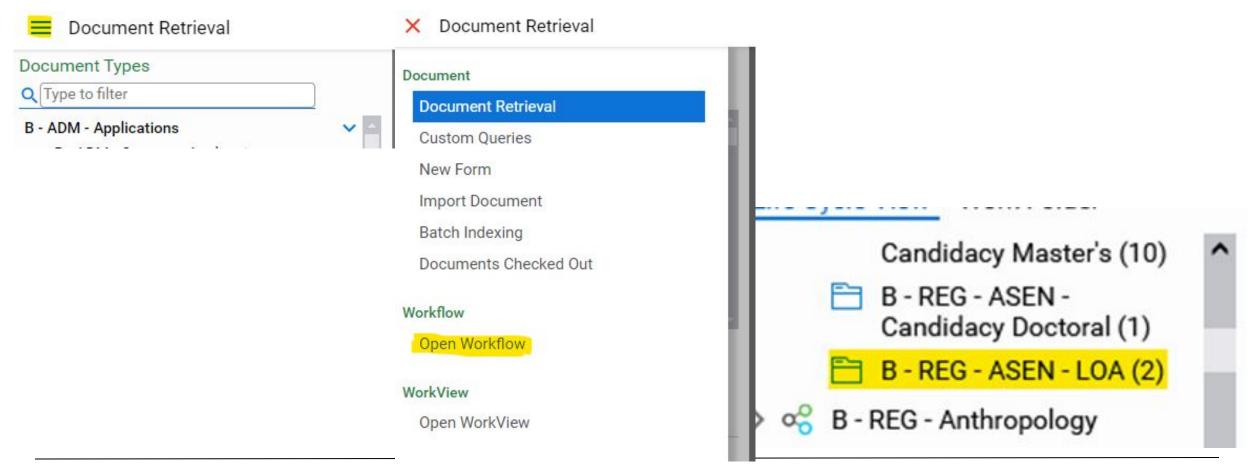




OnBase DM

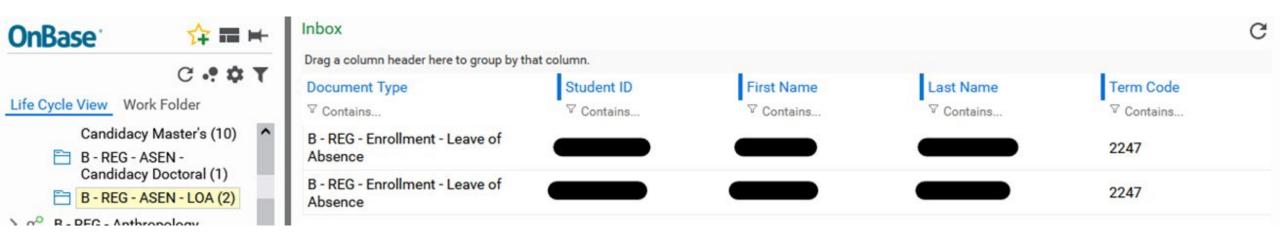
VPN

Navigate to your documents





•Find your students







•Comments to Students

	Submit
Department	
Major	Comments (This comment will be sent to the student)
Approval Status APPROVED	
Approver	





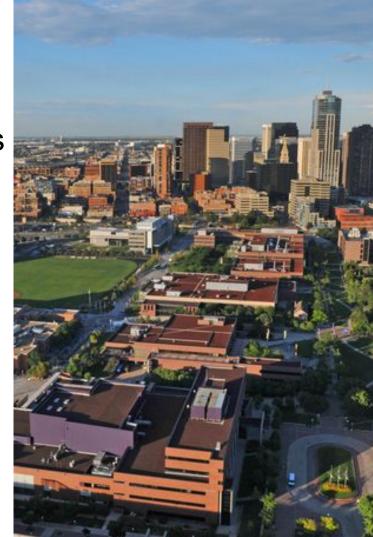
Approve or Deny

File	Home Workflow	w X-	REG - Gr	ade Cha	nge Requ	est Processin	g Document	Queue Admini	stration
Change Layout +		G Refresh	Apply Filter -	Auto Work	Overrid Auto-fee	e Route	Take Ownership Release Ownersh Execute Script Ta		0 Deny
	Layout	View				Actions	Tasks	G.	
Life Cycle	5				+	Inbox			





- Allows students to take a course on another CU campus
 - Submit after 4/1 for fall, 10/1 for spring, and 3/1 for summer
 - Must be submitted before the add/drop deadline for the host campus
 - May be used on a space available basis
- Tuition is assessed at the home campus tuition rate; tuition waivers apply
- Does not count towards Transfer of Credit limit



https://www.colorado.edu/registrar/students/registration/registration-programs#intercampus_enrollment-707





Dave an al Information

University of Colorado

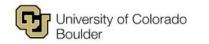
Boulder | Colorado Springs | Denver | Anschutz Medical Campus

Intercampus Enrollment Form and Policy

The intercampus enrollment program allows degree-seeking students to take classes at other University of Colorado campuses.

Fersonal mormation				
First name		La	ast name	
Phone		Er	mail	
Student ID number		He	ome campus	
Course Information				
Campus offering the class		A	oplicable term & year	
Course subject	Course number		Section	Number of Units
Course subject	Course number		Section	Number of Units
Home campus dean's signature _				Date

Policies and Restrictions

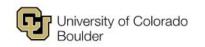




Home Campus Enrollment Exceptions

Students in the Following Graduate Programs Are Exempt from the Home Campus Enrollment Requirement

Program	Campus				
Applied Mathematics, PhD	Boulder, Denver				
Architecture & Planning, PhD	Boulder, Denver				
Civil Engineering, PhD	Boulder, Denver				
Computer Science, MS & PhD	Boulder, Denver				
Education Administration	Denver				
Electrical Engineering	Boulder, Colorado Springs, Denver				
Geography, MA	Boulder, Colorado Springs				
Master of Engineering	Boulder, Colorado Springs, Denver				
Mechanical Engineering	Boulder, Denver				
Psychology	Boulder, Colorado Springs				
Public Affairs	Colorado Springs, Denver				



 This form only requires Grad School approval. Students should email graduate.school@colorado.edu.

Student Signature

I have read and understand the policies stated above.

Student's signature

Date

Return the completed form, with all required signatures, to your home campus registrar's office





Graduate School Contacts



First point of contact gradinfo@colorado.edu

Registration forms/staff questions graduate.school@colorado.edu







Rebecca Jones (Becky)

Assistant Registrar for Client Services





Plan Changes (for GRAD Admin)

- Graduate Program Change Form & Webpage
- Seek ISSS approval!
- Email form/questions to <u>iut@colorado.edu</u>
- Deadlines (excludes Master's along the way):

- Fall/Spring Census
- Summer B session drop deadline



Plan Changes (for GRAD Admin)

- Adding master's or PhD within department
 Or adding select interdisciplinary programs
- Removing master's or PhD within department
- Changes from traditional to professional degrees

- Requirement term changes
- Adding/removing subplans



Plan Changes (for GRAD Admin)

- Students changing GRAD program should apply to new program through Admissions
 - Use GRAD program change form to remove former GRAD program





RO Contact

Our main emails!

- <u>Registrar@colorado.edu</u>
- tuitclass@colorado.edu
- reg-specialprograms@colorado.edu

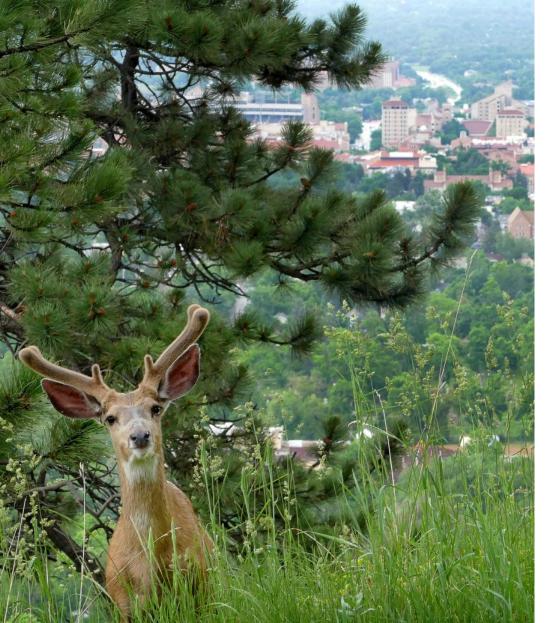
Phone:

303-492-6970









Questions?





colorado.edu/graduateschool colorado.edu/registrar

Thank



